

LYNDA PAUL PRESENTS:

FINANCIAL PLAYBOOK

FOR PROPER MONEY MANAGEMENT

SOUND MONEY PLAYBOOK

10 Things You Need To Know About
Putting Together A Financial Strategy

Sat., Nov. 9, 2019
9:00am-10:15am

PLAY THE GAP!

1. Net Worth Calculation
2. Monthly Spending Plan
3. Insurance / Contingency Plan
4. Debt Management
5. Investing 101
6. Big Ticket Purchases
7. Retirement Planning
8. Tax Planning
9. Estate Planning
10. College Funding

COST: \$10

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